

NEW ISSUE OF SECURITIES (CHAPTER 6 OF LISTING REQUIREMENTS) : COMBINATION OF NEW ISSUE OF SECURITIES K-ONE TECHNOLOGY BERHAD ("K-ONE TECH" OR THE "COMPANY") (I) PROPOSED PRIVATE PLACEMENT; AND (II) PROPOSED ESOS, (COLLECTIVELY REFERRED TO AS THE "PROPOSALS")

K-ONE TECHNOLOGY BERHAD

Type	Announcement
Subject	NEW ISSUE OF SECURITIES (CHAPTER 6 OF LISTING REQUIREMENTS) COMBINATION OF NEW ISSUE OF SECURITIES
Description	K-ONE TECHNOLOGY BERHAD ("K-ONE TECH" OR THE "COMPANY") (I) PROPOSED PRIVATE PLACEMENT; AND (II) PROPOSED ESOS, (COLLECTIVELY REFERRED TO AS THE "PROPOSALS")

(Unless otherwise stated, the abbreviations used herein shall have the same meaning as those mentioned in the Company's previous announcements in relation to the Proposals.)

We refer to our previous announcements in relation to the Proposals.

On behalf of the Board of K-One Tech, Mercury Securities is pleased to announce that the Board has on 6 March 2017 fixed the issue price of the Placement Shares at RM0.14 each ("Issue Price").

The Issue Price represents a discount of RM0.0113 or approximately 7.47% to the five(5)-day VWAMP of K-One Tech Shares up to and including 3 March 2017 of RM0.1513.

This announcement is dated 6 March 2017.

Announcement Info

Company Name	K-ONE TECHNOLOGY BERHAD
Stock Name	K1
Date Announced	06 Mar 2017
Category	General Announcement for PLC
Reference Number	GA1-19012017-00009