

**Additional Listing Announcement (ALA)**Reference No **OI-120430-43778**

Submitting Merchant Bank : OSK INVESTMENT BANK BERHAD  
 Company Name : **K-ONE TECHNOLOGY BERHAD (ACE Market)**  
 Stock Name : K1  
 Date Announced : 30/04/2012

**1. Details of Corporate Proposal**

Whether the corporate : No

proposal involves the  
 issuance of new type  
 and new class of  
 securities?

Types of corporate : Private Placement  
 proposal

Details of corporate : 32,689,200 new ordinary shares of RM0.10 each in K-One  
 proposal Technology Berhad (“K-One Tech”), representing approximately  
 8.73% of the existing issued and paid-up share capital of K-One  
 Tech (“Private Placement”)

No. of shares issued : 32,689,200  
 under this corporate  
 proposal

Issue price per share : MYR 0.210  
 (\$\$)

Par Value (\$\$) : MYR 0.100

Latest issued and paid up share capital after the above corporate proposal in the following

Units : 374,548,200

Currency : MYR 37,454,820.000

Listing Date : 02/05/2012

**Remarks :**

The Private Placement is undertaken pursuant to Section 132D of the Company Act, 1965, that empowers the Board of Directors of K-One Tech (“Board”) to issue and allot new ordinary shares of RM0.10 each in K-One Tech (“K-One Tech Shares”) from time to time and upon such terms and conditions and for such purpose as the Board may, in their absolute discretion, deem fit provided the aggregate number of the K-One Tech Shares to be issued shall not exceed ten percent (10%) of the issued and paid-up share capital of K-One Tech. K-One Tech had obtained the approval of its shareholders pursuant to the aforesaid Section 132D at the Annual General Meeting which was held on 27 June 2011.

This announcement is dated 30 April 2012.

