

## General Announcement

Reference No **OI-120110-41854**

Submitting Merchant Bank : OSK INVESTMENT BANK BERHAD  
Company Name : **K-ONE TECHNOLOGY BERHAD (ACE Market)**  
Stock Name : K1  
Date Announced : 10/01/2012

Type : Announcement  
Subject : NEW ISSUE OF SECURITIES (CHAPTER 6 OF LISTING REQUIREMENTS)  
FUND RAISING

Description : K-ONE TECHNOLOGY BERHAD (“K-ONE TECH” OR THE “COMPANY”)

PROPOSED PRIVATE PLACEMENT OF UP TO 10% OF THE ISSUED AND PAID-UP SHARE CAPITAL OF K-ONE TECH (“PROPOSED PRIVATE PLACEMENT”)

Announcement Details/Table Section :

The terms used herein, unless the context otherwise stated, bear the same meaning as those defined in the earlier announcement in relation to the Proposed Private Placement.

We refer to our earlier announcement dated 21 December 2011, 27 December 2011 and 3 January 2012.

On behalf of the Board of Directors of K-One Tech, OSK Investment Bank Berhad (“**OSK**”) wishes to announce that the Bursa Malaysia Securities Berhad (“**Bursa Securities**”) had vide its letter dated 9 January 2012, approved the listing of and quotation for up to 40,545,800 K-One Tech Shares to be issued pursuant to the Proposed Private Placement subject to the following conditions:

- (i) K-One Tech and OSK must fully comply with the relevant provisions under the Bursa Securities ACE Market Listing Requirements pertaining to the implementation of the Proposed Private Placement;
- (ii) K-One Tech and OSK to inform Bursa Securities upon the completion of the Proposed Private Placement; and
- (iii) K-One Tech to furnish Bursa Securities with a written confirmation of its compliance with the terms and conditions of Bursa Securities’ approval once the Proposed Private Placement is completed.

This announcement is dated 10 January 2012.

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