

## General Announcement

Reference No **OI-120103-60975**

Submitting Merchant Bank : OSK INVESTMENT BANK BERHAD  
Company Name : **K-ONE TECHNOLOGY BERHAD (ACE Market)**  
Stock Name : K1  
Date Announced : 03/01/2012

Type : Announcement  
Subject : NEW ISSUE OF SECURITIES (CHAPTER 6 OF LISTING REQUIREMENTS)  
FUND RAISING

Description : K-ONE TECHNOLOGY BERHAD (“K-ONE TECH” OR THE “COMPANY”)  
  
PROPOSED PRIVATE PLACEMENT OF UP TO 10% OF THE ISSUED AND PAID-UP SHARE CAPITAL OF K-ONE TECH (“PROPOSED PRIVATE PLACEMENT”)

Announcement Details/Table Section :

The terms used herein, unless the context otherwise stated, bear the same meaning as those defined in the earlier announcement in relation to the Proposed Private Placement.

We refer to our earlier announcements dated 21 December 2011 and 27 December 2011.

On behalf of the Board of Directors of K-One Tech, OSK Investment Bank Berhad wishes to announce that the listing application for the Proposed Private Placement had been submitted to Bursa Malaysia Securities Berhad on 3 January 2012.

This announcement is dated 3 January 2012.

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