

## General Announcement

Reference No **OI-120502-39308**

Submitting Merchant Bank : OSK INVESTMENT BANK BERHAD  
Company Name : **K-ONE TECHNOLOGY BERHAD (ACE Market)**  
Stock Name : K1  
Date Announced : 02/05/2012

Type : Announcement  
Subject : NEW ISSUE OF SECURITIES (CHAPTER 6 OF LISTING REQUIREMENTS)  
FUND RAISING

Description : K-ONE TECHNOLOGY BERHAD (“K-ONE TECH” OR THE “COMPANY”)

PROPOSED PRIVATE PLACEMENT OF UP TO 10% OF THE ISSUED AND PAID-UP SHARE CAPITAL OF K-ONE TECH (“PROPOSED PRIVATE PLACEMENT”)

Announcement Details/Table Section :

*The terms used herein, unless the context otherwise stated, bear the same meaning as those defined in the earlier announcements in relation to the Proposed Private Placement.*

We refer to our earlier announcements dated 21 December 2011, 27 December 2011, 3 January 2012 10 January 2011, 18 April 2012 and 30 April 2012 respectively.

On behalf of the Board, OSK is pleased to announce that on 2 May 2012, the 32,689,200 new K-One Tech Shares were listed and quoted on the ACE Market of Bursa Malaysia Securities Berhad representing 8.73% of the issued and paid-up share capital of K-One Tech.

The Board does not intend to place the remaining Placement Shares to potential investors.

As a result, the Proposed Private Placement is deemed completed.

This announcement is dated 2 May 2012.

